

UNITED STATES DISTRICT COURT
for the
DISTRICT OF MASSACHUSETTS

NICHOLAS J. McGRATH,
Plaintiff,

v.

CONSOLIDATED RAIL CORPORATION
and CSX TRANSPORTATION, INC.,
Defendants.

CIVIL ACTION
NO.: 05-30048-MAP

**DEFENDANTS, CONSOLIDATED RAIL CORPORATION AND CSX
TRANSPORTATION, INC.'S CORPORATE DISCLOSURE**

The defendant, Consolidated Rail Corporation, is wholly owned by CSX Transportation, Inc. and Norfolk Southern Corporation. Forty-Eight percent (48 %) of Consolidated Rail Corporation's stock is held by CSX Transportation, Inc. and Fifty-Two percent (52 %) is held by Norfolk Southern Corporation. Except for the foregoing, there are no other publicly held companies that own ten percent (10 %) or more of Consolidated Rail Corporation's stock.

Respectfully submitted,

CONSOLIDATED RAIL CORPORATION and
CSX TRANSPORTATION, INC.,
by their attorneys

/s/ Lori A. Wirkus

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Dated: April 6, 2005

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